## Testing your WooCommerce Web Store in the Live Production Environment

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Once you have <u>installed</u> the Qualpay Plugin, <u>configured</u> your WooCommerce Web Store, and <u>tested</u> it in our <u>Sandbox</u> environment, you are ready to start processing live transactions. The Qualpay<u>Virtual</u> <u>Terminal</u> and WooCommerce admin panel both support exception and one-off sales processing.

To test an authorization\* or sale transaction from the WooCommerce Dashboard:

- 1. Go to your web store, choose a product, and click *Add to Cart*.
- 2. Click on the *Shopping Cart* icon in the top right-hand corner or click on *View Cart*.
- 3. Click on *Proceed to Checkout*.
- 4. Fill in the Billing Details section. Enter the credit card details in the Credit Card Information section.
- 5. Check the box next to I have read and agree to the website terms and conditions.
- 6. Click *Place Order*.

\*You must <u>capture</u> authorized transactions from the Qualpay Manager.

## **Capture an Authorized Transaction**

You can <u>Capture</u> an Authorization only transaction using the Qualpay Manager.

Or from the WooCommerce Dashboard:

- 1. Log in to your web store's WordPress admin dashboard.
- 2. Select the *WooCommerce* menu, then click *Orders*.
- 3. Locate, identify, and select the order.
- 4. View the Order for the transaction and the Order Actions section on the right.
- 5. Select *Capture Payment* from the dropdown and click *Update*.
- 6. The order gets updated automatically. You can confirm that the order status changes to Captured (Processing) by looking at the *Status* field in the **Order Detail** section.
- 7. Your Authorization is now captured for settlement to your merchant bank.

## **Void a Transaction**

You can <u>Void</u> a transaction using the Qualpay Manager.

Or from the WooCommerce Dashboard:

- 1. Log in to your web store's WordPress admin dashboard.
- 2. Select the *WooCommerce* menu, then click *Orders*.
- 3. Locate, identify, and select the order.
- 4. View the Order for the transaction and the Order Actions section on the right.
- 5. Select *Void Payment* from the dropdown and click *Update*.

6. The order gets updated automatically. You can confirm that the order status changes to Void (Canceled) by looking at the *Status* field in the **Order Detail** section.

## **Refund a Transaction**

You can <u>Refund</u> a transaction using the Qualpay Manager.

Or from the WooCommerce Dashboard:

- 1. Log in to your web store's WordPress admin dashboard.
- 2. Select the *WooCommerce* menu, then click *Orders*.
- 3. Locate, identify, and select the order.
- 4. View the Order for the transaction and the Order Actions section on the right.
- 5. Select *Refund Payment* from the dropdown and click *Update*.
- 6. The order gets updated automatically. You can confirm that the order status changes to Refunded by looking at the *Status* field in the **Order Detail** section.