## Configure WooCommerce Recurring Billing for Qualpay

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Once you have <u>installed</u> the Qualpay Plugin into the WordPress Dashboard and configured your <u>online</u> <u>WooCommerce web store</u>, configure Qualpay Recurring Billing, add a plan, or use an existing plan:

- 1. Log in to your web store's WordPress admin dashboard.
- 2. Hover or Click on *Products*, then *Add New*. You will now be in the *Add New Product* interface.
- 3. Enter a Product Name in the *Product Name* field.

4. Click on the **Text** tab and add your product description in text only, or click on the **Visual** tab to add the product description in Rich Text format.

- 5. In the **Product Data** panel, select the type of product from the **Product Data** drop-down:
  - a. Simple product
  - b. Grouped product
  - c. External or affiliate product
  - d. Variable product
- 6. Select *Downloadable* (digital) or *Virtual* (service) if applicable for the product you are selling.

*Note: Virtual products don't require shipping — an order with virtual products won't calculate shipping costs.* 

7. Select the **Product Data** box to add pricing information for your products.

- 8. Add the item's **Price**:
  - a. Regular Price Item's normal/regular price

b. Sale Price – The item's discounted price that can be scheduled for certain date ranges. The sale expires at 11:59 pm of the specified end date.

9. Check the box next to *Qualpay Recurring* to enable Recurring Billing on your web store.

10. Click on the now-enabled *Qualpay Recurring* tab. From here, you can choose an already existing recurring plan or create a new recurring plan following the steps below.

## To Use An Existing Plan:

- 1. Complete steps 1 through 10 above.
- 2. Check the box next to Use Plan?
- 3. Search for an existing recurring plan using the **Plans** drop-down.
- 4. Select the correct recurring plan from the drop-down list to apply.
- 5. Click the *Preview* button to verify, and preview the item and its plan terms.
- 6. Click *Save Draft* to save your work or *Publish* to add the item to the web store.

## To Create A New Recurring Plan:

- 1. Deselect **Use Plan**.
- 2. Populate the below fields with the new Recurring plan information:
  - a. Frequency
  - b. Interval
  - c. Amount
  - d. One Time Fee (If Applicable)
  - e. Bill until cancelled (if no end date)
- 3. Click the *Preview* button to verify and preview the item, and its plan terms.
- 4. Click *Save Draft* to save your work or *Publish* to add the item to the web store.